

Follett Destiny®

What's New in Destiny
Version 14.5



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Destiny 14.5 Features

Welcome to Destiny® v14.5. This new version incorporates many of your suggestions; and we're confident you'll find the enhanced features and functions meet your needs. This document introduces you to the Destiny v14.5 features available in Destiny® Library Manager™ and Destiny® Resource Manager™. We know you'll want to start using these enhancements right away.

Important: To update to the latest version of Destiny, you must be on Destiny v12.0 or later. If you have a version of Destiny earlier than v12.0, you must first update to Destiny v12.0 before you can update to v14.5.

All Destiny Products

Report Builder – Export to Excel: For custom reports built in Destiny, export the contents as an Excel spreadsheet for another method of managing the data. [Read feature information.](#)

Destiny Library Manager

Synchronize Patron Data Between Destiny and Follett Digital: Patron adds, edits and deletes are now automatically synchronized between Destiny and Follett Digital via a secure HTTPS connection. [Read feature information.](#)

Digital Resource Usage Reports - Lightbox™: Circulation usage reports have been updated to include Lightbox source and title information. The usage statistics reports now also includes Lightbox information. [Read feature information.](#)

District Library Statistics Report: Destiny can now collect information from each library in the district and consolidate it into a single report. [Read feature information.](#)

Reports: Destiny has various label reports that now support an Excel output function. [Read feature information.](#)

eBooks: New district import functionality now allows for import of MARC records for non-Follett eBooks. [Read feature information.](#)

Destiny Discover Homepage Customizations: You can now customize the Destiny Discover homepage, so that it shows the ordering of ribbons and links you want to feature. [Read feature information.](#)

Report Builder: Now reports for library copies have access to copy notes data. [Read feature information.](#)

Destiny Resource Manager

Circulation – Renew: You can now renew resource items in Destiny by individual item, groups of items, and by patron. [Read feature information.](#)

Circulation Report – Current Checkouts/Fines: This report has been updated to include the replacement cost (or purchase price) of a lost or overdue item. [Read feature information.](#)

Circulation – Follett Classic Barcode Support: Resource Manager now supports the ability to find scanned or typed barcode data – including Follett Classic and prefixed barcodes – in the database. [Read feature information.](#)

Automated Upload of District Textbook Collection for Analysis: District administrators no longer have to manually generate a textbook collection report and send it to Follett for analysis. A new utility in Destiny now automatically performs this function three times per year. [Read feature information.](#)

District Resource Statistics Report: Destiny can now collect resource information from each site in the district and consolidate it into a single report. [Read feature information.](#)

All Products

All Products

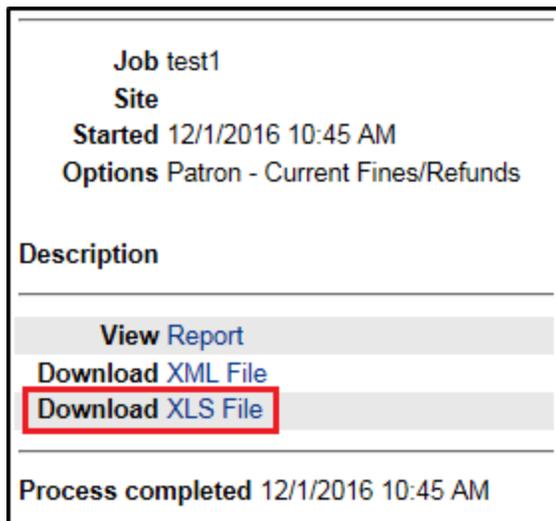
Report Builder – Export to Excel

Feature Description

You can now export content from Report Builder to the Microsoft® Excel® Spreadsheet (.xls) format. This provides another way to manipulate the generated report data. Previously, Report Builder only exported Extensible Markup Language (XML) data.

Feature Information

After creating or running a report in Report Builder, a new option to download an Excel spreadsheet file is now available. This option appears on the Job Summary page for a generated report.



To export a report generated from Report Builder as an Excel file:

1. Log in to Destiny.
2. Select **Reports > Report Builder**.
3. Do one of the following:
 - Import a report setup, and run the report.
 - Edit and run a saved report.
 - Run a saved report.
 - Create and run a new report.
4. On the Report Manager page, find the report that you just ran, and then click **View**.
5. On the Job Summary page, click **XLS File** to save and open the spreadsheet file.

Destiny Library Manager

Library Manager

Patron Synchronization

Feature Description

- Patron data synchronization occurs every five minutes. The date/time of the last successful synchronization appears in Digital Setup. Follett retains minimal account information for each patron in our digital platform to support tracking eBook usage.
- With prior releases, account information in the digital platform would not be modified as patron data changed in Destiny (for example, when new patrons were added, edited or deleted), and staff needed to denote user could manage Reading Paths in Digital Setup.
- Patron data synchronization requires that the Destiny server is configured with HTTPS. All Follett-hosted customers are automatically configured for HTTPS. If your locally-installed Destiny server is not, patron data synchronization will not occur, and a HTTPS warning message will appear.
- New background processing ensures that account information for access to Follett eBooks and audiobooks is automatically maintained with changes to patron information in Destiny.
- Any site not synchronized within the last hour is added to the next list.
- The Manage Reading Paths indicator (previously maintained in Follett Digital Setup) is now maintained in Destiny Manage Patrons.
- Destiny keeps user data secure by connecting to other Follett systems via HyperText Transfer Protocol Secure (HTTPS). To maintain the security of data transmissions, users will need to upgrade from HyperText Transfer Protocol (HTTP) to HTTPS.
- Upgrading from HTTP to HTTPS ensures that the data is transferred securely.

Feature Information

Setting patron capability to manage Reading Paths

For a faculty member to manage Reading Paths, they must first be given permission to use this capability. This is performed in the Manage Patrons function.

To set the Manages Reading Paths option:

1. Log in as a district or site user with appropriate permissions.
2. Select **Back Office > Manage Patrons**.
3. Enter a patron name in the **Find** field and click **Search**, or click **Add New Patron**.
4. In the Patron Information section, set the **Manages Reading Paths** drop-down to the desired option.

Patron Information

* Last Name

Middle Name

District ID

Gender

Birthdate

Grad Year

Grade Level

Manages Reading Paths

Currently Teaching Yes

When this option is set to "Yes", the patron can create Reading Paths for students in Destiny Discover and can view reading path reports.

Destiny HTTPS warning message

Destiny needs to have HTTPS configured to operate properly. If your system is configured with HTTP, the following warning message appears:

According to Setup | District Options | Destiny Discover settings, Destiny is not configured to receive HTTPS connections from other Follett systems. In this configuration, certain aspects of integration will not work. If you know your Destiny is configured with a security certificate, please go to Setup | District Options | Destiny Discover settings and update the configuration to HTTPS. For assistance with installing a security certificate for your Destiny installation, contact Technical Support at 888-511-5114.

⚠ According to the Setup | District Options | Destiny Discover settings, Destiny is not configured to receive HTTPS connections from other Follett systems. In this configuration, certain aspects of integration will not work. If you know your Destiny is configured with a security certificate, please go to Setup | District Options | Destiny Discover settings and update the configuration to HTTPS. For assistance with installing a security certificate for your Destiny installation, contact Technical Support at 888-511-5114.

Library Manager

Digital Resource Usage Reports - Lightbox

Feature Description

Enhancements have been made to the circulation usage reports accessed through the Reports section in Follett Digital Setup. Destiny now supports usage reporting of Lightbox™ titles, providing valuable data that can be used for budgeting.

NOTE: Lightbox usage and statistics will only be reported from the date of the release of Destiny 14.5.

Feature Information

The following changes were made to the circulation usage reports feature in Follett Digital Setup:

- Button title changes
- eContent Usage Report output changes
- eContent Usage Statistics Report output changes

Button title changes

To match the titles of the reports they initiate, two buttons have been changed: Usage Statistics Report and Usage Report. The changes are as follows:

Previous usage report buttons

Usage Statistics Report

Checkouts Report

Usage Report

Limited Term eBooks Report

New usage report buttons

eContent Usage Statistics Report

Checkouts Report

eContent Usage Report

Limited Term eBooks Report

eContent Usage Report output changes

Along with the inclusion of Lightbox information, the output of the eContent Usage Report is now in landscape format to accommodate these changes:

- A Source column has been added to identify the source of the resource that was viewed – publisher-hosted, Follett audiobook or Follett eBook.
- Publisher-hosted titles are now included in the Title column when MARC records are available and the actual title was opened (not just the link).

Missing entries in the Title column are a result of one of the following:

- The patron clicked the product banner in Digital Resource Links and not on a specific book title.
- A specific title was accessed, but prior to the release of this feature.

eContent Usage Report

For: 13498 -- Destiny Test (pat13498)
Last Name: boven to boven

Patron Name	Patron Type	Source	Title	Date	Type
Boven, Carly	Student	1 Smartbook Media, Inc (LightBox)		12/01/2016 12:50 PM	Accessed
Boven, Carly	Student	1 Smartbook Media, Inc (LightBox)	Astronaut	12/01/2016 12:49 PM	Accessed
Boven, Carly	Student	Capstone Interactive Library	All about matter	12/01/2016 12:50 PM	Accessed
Boven, Carly	Student	Follett Audiobook	Washington	12/01/2016 12:55 PM	Read/Play Online
Boven, Carly	Student	Follett eBook	Alice's Adventures in Wonderland	12/01/2016 12:51 PM	Read/Play Online
Totals					
Read/Play Online: 2 Download: 0 Online: 0 Accessed: 3					

eContent Usage Statistics Report output changes

The output of the eContent Usage Statistics Report now shows the total number of times users have accessed any Lightbox title.

eContent Usage Statistics Report

Universal Search - Alta Heights
Includes shared content from Universal Search - Provider Site

	Today	This Month	This School Year*
eBook Circulations			
Follett eBook Checkouts:	1	4	35
Follett eBook Read Online:	0	10	152
Total:	1	14	187
Audiobook Circulations			
Follett Audiobook Checkouts:	1	2	11
Follett Audiobook Play Online:	1	4	14
Total:	2	6	25
Digital Resource Views			
ABDO Interactive Books:	0	2	25
Capstone Interactive Library:	0	4	21
Lerner Interactive Books™:	0	0	4
Library of Congress:	0	0	3
Lightbox:	0	4	19
Vocabulary.com:	0	0	5
Total:	0	10	77

To access circulation usage reports:

1. Log in to Destiny as a site user with Follett Digital Setup permission.
2. Select **Catalog > Search Setup > Digital > Digital Setup**, and then click **Reports**.
3. Under Circulation, click the button associated with the usage report of interest.

Library Manager

District Library Statistics Report

Feature Description

The new District Library Statistics report gives you access to general information from each library in your district and can be exported to Microsoft Excel.

Feature Information

This report compiles collection and circulation summary data for each library in your district, using the following categories:

- Number of titles and copies
- Collection value
- Number of patrons
- Current checkouts
- Current overdues
- Number of outstanding fines/fees
- Values of fines/fees due
- Number of holds and ready holds
- Total checkouts
- Total in-library usage
- Total renewals

To view the District Library Statistics report:

1. Log in to Destiny as a district user

Note: Destiny administrator must create a district user profile with the rights/permissions to see the district report.

2. Select **District**.
3. Select **Library View > Reports > Library Reports**.
4. Under Statistics, select **District Library Statistics**.
5. Click **Export to Excel[®]** to launch Microsoft Excel. Manipulate the data as needed.

District Library Statistics														
Site ID	Site Name	Total Titles	Total Copies	Collection Value	Total Patrons	Current Checkouts	Current Overdues	Fines*	Fines Due*	Holds	Ready Holds	Total Checkouts	Total In Library	Total Renewals
100	George Washington High School	12,426	11,449	\$313,920.81	848	106	105	70	\$219.82	3	0	7,305	55,998	152
102	Thomas Jefferson Middle School	8,021	7,902	\$172,235.93	572	22	22	121	\$164.65	0	0	5,922	37,647	44
103	James Madison Elementary School	11,475	10,346	\$144,204.39	740	20	20	309	\$322.00	0	0	5,674	40,758	106
104	James Monroe Middle School	8,993	7,897	\$172,164.39	588	13	13	200	\$241.86	0	0	4,889	22,129	55
106	Andrew Jackson High School	11,916	11,070	\$310,816.20	761	13	13	186	\$199.20	0	0	5,411	39,516	74
115	Abraham Lincoln Elementary School	11,461	10,364	\$144,570.30	769	28	26	330	\$481.65	0	0	6,642	20,118	125
504	Doug's test site	0	0	\$0.00	2	0	0	0	\$0.00	0	0	0	0	0

* Excludes patron specific fines.



Library Manager

Reporting Enhancements

Feature Description

The new Destiny reporting enhancement features in Library Manager let you export information to Microsoft Excel.

Feature Information

Export to Excel Reports

Following is a list of reports for Destiny Library Manager that now support a Microsoft Excel output:

- Patron ID Cards
Reports > Patron Reports > Labels/Cards > Patron ID Cards
- Library Manager Barcode Labels
Reports > Library Reports > Labels > Barcode Labels
- Library Manager Spine/Pocket Labels
Reports > Library Reports > Labels > Spine/Pocket Labels
- Patron Barcodes
Reports > Patron Reports > Labels/Cards > Barcode Labels
- Resource Barcodes
Resource View > Resource Reports > Labels > Barcode Labels

To export to Microsoft Excel:

1. Find the report you want to run, and select the fields that meet your requirements.
2. Click **Export to Microsoft Excel**.
3. Click **Run Report**.
4. Click **Refresh List** until the report status displays **Completed**.
5. Click **View**. Microsoft Excel launches, and the report with preselected fields appears.

Library Manager

eBooks: Easier MARC Import for Non-Follett eBooks

Feature Description

New district import functionality now allows for import of MARC records for non-Follett eBooks.

Feature Information

- With prior releases, MARC records for district non-Follett eBooks had to be imported at each school.
- Imports can now occur at the district level for all schools or groups of schools (elementary, middle, high, etc).
- This import will ignore any copy-level (852) holdings data, print titles or Follett eBook titles.

If the **Non-Follett ebooks for** option is selected, any holdings information will be ignored. The MARC records are associated with the appropriate sites based on the selection of this drop-down.

This import file contains...

- Titles and copies for more than one library in the district. Use the library "short name" in tag 852_a to assign each copy to the appropriate collection.
- Titles and copies for Abraham Lincoln Elementary School ▾
- Non-Follett ebooks for Anywhere School District Libraries ▾

Destiny now lets you import titles via the site types **Elementary Schools**, **Middle Schools** and **High Schools**.

Library Manager

Destiny Discover Homepage Customizations

Feature Description

You can now customize the Destiny Discover homepage so that it shows the ribbons and links you want to feature, in the order you want them to appear.

Feature Information

There are many ways to customize the homepage. You can:

- Show and edit One Search databases on the Links ribbon.
- Decide what ribbons you want to appear.
- Determine the order of ribbons on the Destiny Discover homepage.
- Add custom links to the Links ribbon.

To show One Search databases on the Links ribbon:

1. Select **Catalog > Search Setup > Enriched Content Searches**.
2. Next to One Search Database Information, click **Edit**.
3. Click **Add Databases**.
4. Click the **Add** button next to the assignable database you are adding.

Add Databases
Test
Save
Cancel

The authentication information you enter will apply to all databases selected below.

Configure Databases

Encyclopedia Britannica Asia Family

User Name

Password

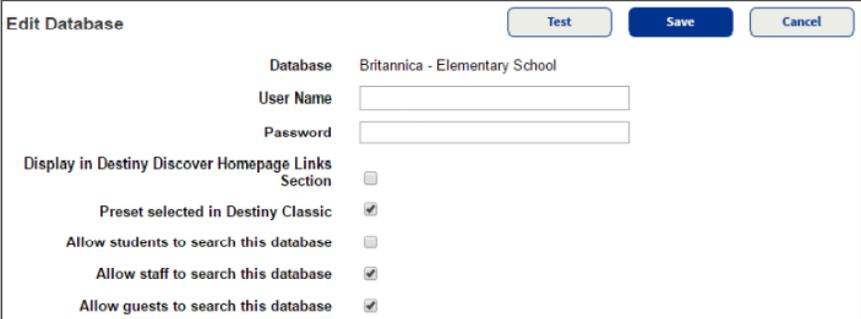
To configure a database for searching, check the box by its name.	Display in Destiny Discover Homepage Links Section	Preset selected in Destiny Classic	Allow Students	Allow Staff	Allow Guests
<input type="checkbox"/> Britannica - Elementary School Asia <input type="checkbox"/> Britannica - High School Asia <input type="checkbox"/> Britannica - Images and Multimedia Asia <input type="checkbox"/> Britannica - Middle School Asia <input type="checkbox"/> Britannica - Webs Best Sites Asia <input type="checkbox"/> Britannica Image Search Asia <input type="checkbox"/> Britannica Video Search Asia	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

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5. Under "Display in Destiny Discover Homepage Links Section", select the checkboxes for the databases you want to appear.
6. Type your **User Name** and **Password**.
7. Click **Save**.

To edit One Search databases on the Links ribbon:

1. Select **Catalog > Search Setup > Enriched Content Searches**.
2. Next to One Search Database Information, click **Edit**.
3. Click **Edit Databases**.
4. Click **Edit** next to the assignable database you want to change.



Edit Database		Test	Save	Cancel
Database	Britannica - Elementary School			
User Name	<input type="text"/>			
Password	<input type="text"/>			
Display in Destiny Discover Homepage Links Section	<input type="checkbox"/>			
Preset selected in Destiny Classic	<input checked="" type="checkbox"/>			
Allow students to search this database	<input type="checkbox"/>			
Allow staff to search this database	<input checked="" type="checkbox"/>			
Allow guests to search this database	<input checked="" type="checkbox"/>			

5. Select or deselect the checkboxes as needed.
6. Type your **User Name** and **Password**.
7. Click **Save**.

To decide which ribbons you want to appear:

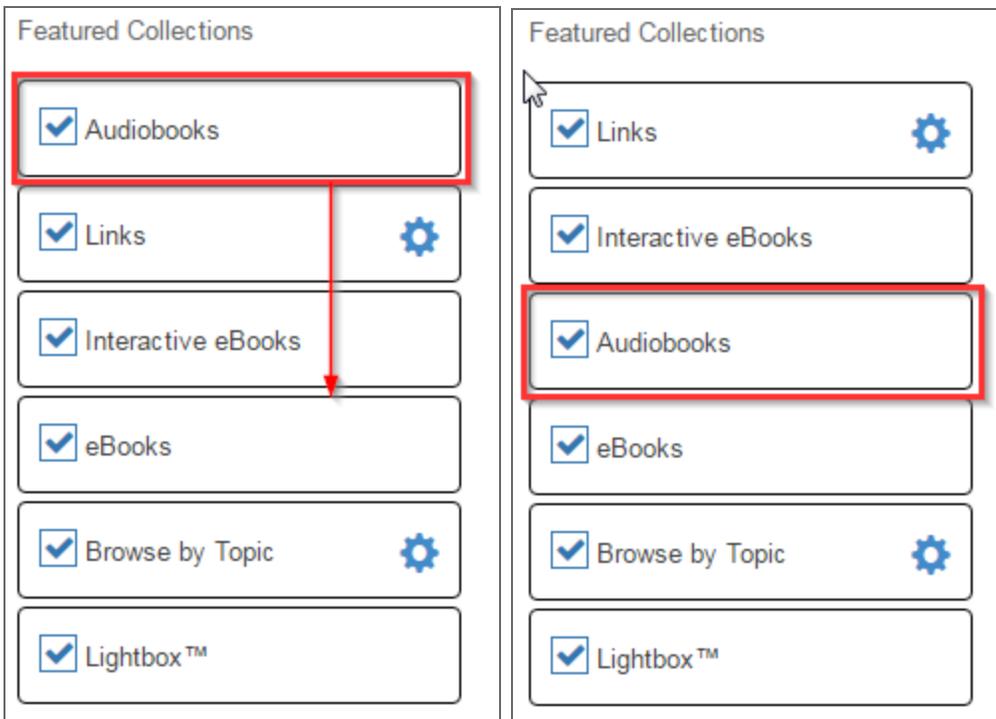
1. Select **Catalog > Search Setup > Digital**.
2. Next to Configure Preferences, click **Digital Setup > Maintenance > Setup**.
3. Under "Destiny Discover Homepage Layout", select or deselect the collections you want to appear on the Destiny Discover homepage.

Note: Ribbons only appear if that collection has content.

To determine the order of ribbons on the Destiny Discover homepage:

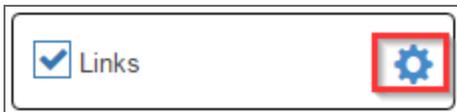
1. Select **Catalog > Search Setup > Digital**.
2. Next to Configure Preferences, click **Digital Setup > Maintenance > Setup**.
3. Under "Destiny Discover Homepage Layout", drag and drop any of the Featured Collections buttons to change their order of appearance on the Destiny Discover homepage.

For example, click **Audiobooks** and drag it down to **eBooks**. The Audiobooks ribbon now appears just above eBooks on the Destiny Discover homepage, and the Links ribbon is on top.



To add custom links to the Links ribbon:

1. Select **Catalog > Search Setup > Digital**.
2. Next to Configure Preferences, click **Digital Setup > Maintenance > Setup**.
3. Under "Destiny Discover Homepage Layout", click the **Tools** icon on the **Links** button.



4. Use the following table to add, edit or delete custom links.

If clicking...	Then do the following:
Add Link	<ol style="list-style-type: none"> a. Type/edit the name in the Display Name field. b. Type or paste a link in the Link to URL field.
Edit	<ol style="list-style-type: none"> c. Type/edit information in the Description field. d. Click Ok.
Delete	<ol style="list-style-type: none"> a. Click Delete. b. Click Yes to confirm that you want to delete the link.

Library Manager

Report Builder: Library - Copies Report

Feature Description

Destiny has enhanced the Report Builder options for the Library - Copies Report to support the copy notes field (for both general and important copy notes).

Feature Information

Report Builder reports for library copies now has access to copy notes data.

Library copies:

- Now you can include general and important copy notes in Destiny.
- Notes can be added in Catalog or Circulation functions.

⚠ • Please note that copies with multiple general notes will cause the Report Summary Options for the copy count to be overstated.
• Please note that copies with multiple important notes will cause the Report Summary Options for the copy count to be overstated.

Library - Copies Report⏪ ⏩

Step 1 of 7: Choose the information you wish to include in your report. Cancel

Copy Information Select All Clear All

<input type="checkbox"/> Barcode	<input type="checkbox"/> Description 1	<input type="checkbox"/> Purchase Price
<input type="checkbox"/> Call Number	<input type="checkbox"/> Description 2	<input type="checkbox"/> Status
<input type="checkbox"/> Category	<input type="checkbox"/> Description 3	<input type="checkbox"/> Sublocation
<input type="checkbox"/> Circ Type	<input type="checkbox"/> Funding Source	<input type="checkbox"/> Vendor
<input type="checkbox"/> Date Acquired	<input checked="" type="checkbox"/> Note - General	
<input type="checkbox"/> Date Last Accounted For	<input checked="" type="checkbox"/> Note - Important	

Title Information Select All Clear All

<input type="checkbox"/> Author	<input type="checkbox"/> Lexile	<input type="checkbox"/> Quiz Points
<input type="checkbox"/> Edition	<input type="checkbox"/> Material Type	<input type="checkbox"/> Quiz Reading Level
<input type="checkbox"/> Extent	<input type="checkbox"/> Publication Year	<input type="checkbox"/> Quiz Type
<input type="checkbox"/> Follett eBook	<input type="checkbox"/> Publisher	<input type="checkbox"/> Series Title
<input type="checkbox"/> ISBN	<input type="checkbox"/> Publisher-hosted content	<input type="checkbox"/> Subject
<input type="checkbox"/> ISSN	<input type="checkbox"/> Quiz Interest Level	<input type="checkbox"/> Title/Subtitle
<input type="checkbox"/> LCCN	<input type="checkbox"/> Quiz Number	

Note: If General or Important notes are selected, a warning message will appear. Be sure to read it before proceeding.

Destiny Resource Manager

Resource Manager

Circulation – Renew

Feature Description

The ability to renew resource items has been added to Destiny. Renewals can be managed individually by item, globally by groups of items, and by patron.

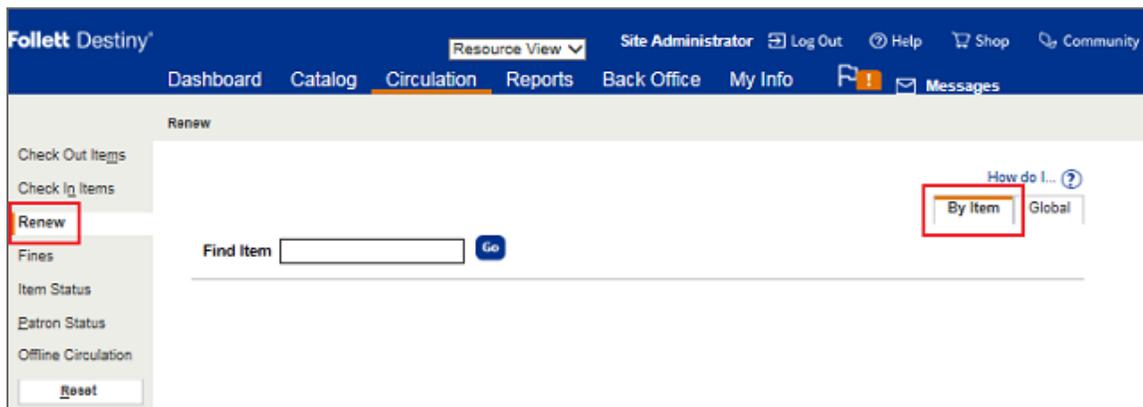
NOTE: Consumable and unbarcoded items can not be renewed.

Feature Information

To renew by item:

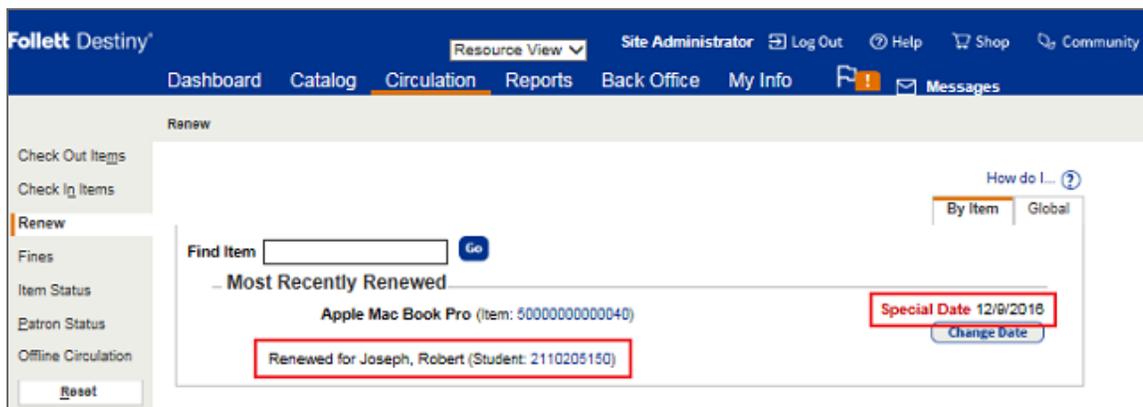
You can now renew an individual resource item.

1. Select **Circulation > Renew**.
2. Enter an item in the **Find Item** field, and then click **Go**, or scan a barcode.



NOTE: You can also enter a search term in the **Find Item** field, click **Items**, and then select the item you want to renew.

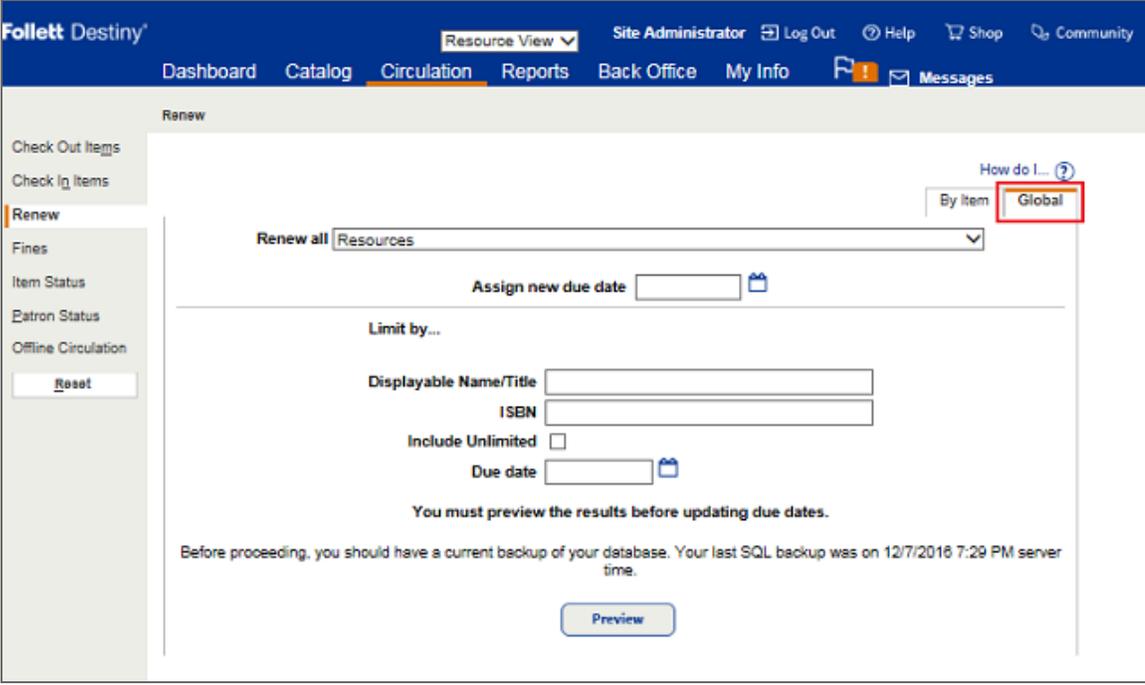
A message lists where or who the item is renewed to and the new due date.



3. Click **Change Date** if needed.

To perform a global renew:

You can now simultaneously renew groups of resource items.



The screenshot shows the Follett Destiny interface. The top navigation bar includes 'Dashboard', 'Catalog', 'Circulation', 'Reports', 'Back Office', 'My Info', and 'Messages'. The 'Circulation' tab is active. On the left sidebar, the 'Renew' section is expanded, showing options like 'Check Out Items', 'Check In Items', 'Fines', 'Item Status', 'Patron Status', and 'Offline Circulation'. A 'Reset' button is visible at the bottom of the sidebar. The main content area is titled 'Renew'. It features a 'Renew all' dropdown menu set to 'Resources'. To the right, there are two buttons: 'By Item' and 'Global', with 'Global' highlighted in a red box. Below these is an 'Assign new due date' field with a calendar icon. A 'Limit by...' section contains three input fields: 'Displayable Name/Title', 'ISBN', and 'Due date'. There is also an 'Include Unlimited' checkbox. A warning message states: 'You must preview the results before updating due dates. Before proceeding, you should have a current backup of your database. Your last SQL backup was on 12/7/2016 7:29 PM server time.' A 'Preview' button is located at the bottom of the form.

1. Select **Circulation > Renew > Global**.
2. Select a resource template from the **Renew all** drop-down.
3. At **Assign new due date**, enter or select a date.
4. You can limit the search by doing any or all of the following:
 - Entering information in the **Displayable Name/Title** field
 - Scanning or entering an ISBN, including resource items with an unlimited loan period
 - Entering a specific original due date
5. Click **Preview** to see the results of your selections.
6. On the Job Manager page, find the Update Item Due Dates Preview job you just generated, and then click **View**. A Job Summary with the results of your global renew selections appears.
7. Review the resource items that will be processed with the new due date, and then click **Update** to accept the global renew.

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Renew > Job Manager > Job Summary

Job Update Item Due Dates Preview
Site
Started 12/8/2016 3:27 PM

Options

- Assign due date: 12/30/2016
- To Items with Resource Template: Equipment and Furniture > Computer Equipment > Tablets.

Summary Preview Mode

- Check outs processed: 5
- Check outs skipped: 0

Below is the summary you would have received if new due dates had been assigned. If the results match your expectations, select the "Update" button at the end of summary.

Processed	Bailey, Ethan (Barcode: 2110205011) Checked out: Samsung Galaxy 10.1 Tab (Barcode: 00000000002026) Was due: 7/27/2012
Processed	Bell, Abigail Abby (Barcode: 2010001611) Checked out: Samsung Galaxy 10.1 Tab (Barcode: 00000000001686) Was due: 12/21/2016
Processed	Hoffman, Brian James (Barcode: P 101) Checked out: Apple iPad 2 (Barcode: 00000000001999) Was due: 12/21/2016
Processed	Marchese, Adela Narcisa (Barcode: 2010001737) Checked out: iPad Mini 3 (Barcode: 50000000000038) Was due: 6/16/2015
Processed	Torres, Faith (Barcode: 2010200751) Checked out: Apple iPad 2 (Barcode: 00000000002000) Was due: 12/31/2013

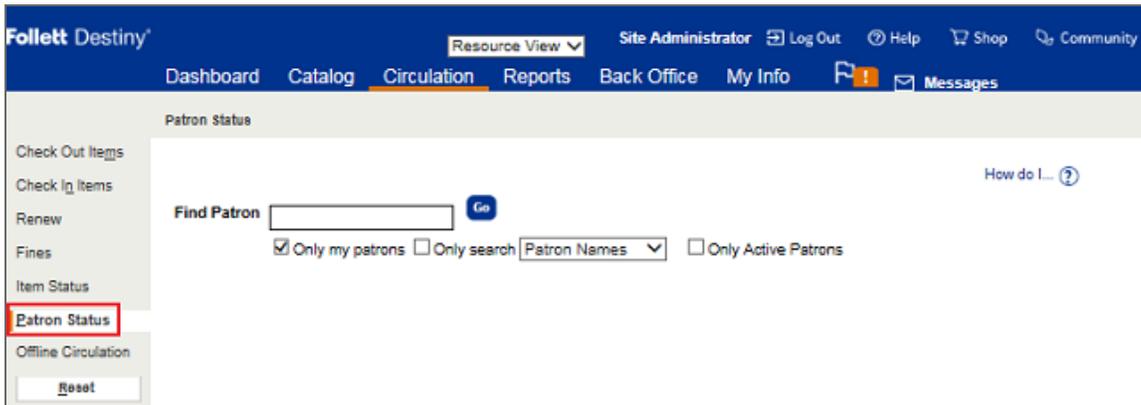
If the results match your expectations, click to assign the new due date.

Process completed 12/8/2016 3:27 PM

To renew by patron:

To find patrons who have checked-out resource items, go to **Circulation > Patron Status** (your personal resource items can be viewed through **My Info**).

1. Enter a name in the **Find Patron** field, and then click **Go**.



Follett Destiny®

Resource View | Site Administrator | Log Out | Help | Shop | Community

Dashboard | Catalog | **Circulation** | Reports | Back Office | My Info | Messages

Patron Status

Check Out Items

Check In Items

Renew

Fines

Item Status

Patron Status

Offline Circulation

Reset

How do I... ?

Find Patron

Only my patrons Only search Only Active Patrons

The patron's information appears.

The screenshot shows the Follett Destiny 14.5 interface. At the top, there is a navigation bar with 'Follett Destiny' on the left and 'Resource View', 'Site Administrator', 'Log Out', 'Help', 'Shop', and 'Community' on the right. Below this is a secondary navigation bar with 'Dashboard', 'Catalog', 'Circulation', 'Reports', 'Back Office', 'My Info', and 'Messages'. The main content area is titled 'Patron Status' and features a search bar with a 'Go' button and checkboxes for 'Only my patrons', 'Only search Patron Names', and 'Only Active Patrons'. The patron's name is 'Abigail Abby Bell [Student]'. Below the name, there are two columns of details: the left column includes Barcode (2010001611), Status (Active), Gender (Female), Card Expires (7/31/2015), Grad Year (2015), Birthdate (2/28/1996), and District ID (1161000102); the right column includes Nickname, Grade Level (11), Homeroom (Mr. Bell), Lexile (Student), AUP Signed?, English Teacher (Sales Script), F&P Level (AbBell), and Battle of Books? (1055L). There is a 'Print Label' button next to the barcode and an 'Edit Patron' button. Below the patron details is a section titled 'Items Out' with a 'View History' button. This section contains a table with columns for Due Date, Resource Name, Home Location, and Checked Out. The table lists three items: an Apple Mac Book Pro (checked out 12/5/2016), a Samsung Galaxy 10.1 Tab (checked out 12/19/2011), and Drums (checked out 9/16/2013). Each item has a 'Renew' button, a 'Lost' button, and a 'Stolen' button. The 'Renew' button for the Samsung Galaxy 10.1 Tab is highlighted with a red box, and the 'Renew All' button at the bottom right of the items list is also highlighted with a red box.

- Click **Renew** for an individual item or **Renew All** to renew every item in the list that has a **Renew** button.

NOTE: The new due date for renewed items is derived from a number of parameters, including general site loan periods, departments/locations, patron types and the loan period assigned to the template of the item(s).

Resource Manager

Report Update: Circulation Report - Current Checkouts/Fines

Feature Description

Reports generated from the Resource Reports Circulation section – specifically, the Current Checkouts/Fines report – were not displaying an item's replacement price or purchase price.

Overdue Materials.						
Include: Textbook and Resource. Resource Types: All. Circulation Types: All.						Test Site 1
Patron Types: All.						
Smith, Bill		P 2				
Resources - Checked Out	Due	Custodian	Barcode	Description	Est. Fine	
	6/2/2014		00000000000001	Desk		

When a student does not return an item, administrators need this information to provide the correct item cost.

Feature Information

In Destiny 14.5, the item cost has been added to the Current Checkouts/Fines report output.

Overdue Materials.						
Include: Textbook and Resource. Resource Types: All. Circulation Types: All.						Test Site 1
Patron Types: All.						
Smith, Bill		P 2				
Resources - Checked Out	Due	Custodian	Barcode	Description	Est. Fine	
	6/2/2014		00000000000001	Desk	(\$350.00)	

The item's replacement price is selected to be displayed first. If it is not available, the purchase price appears.

To create a Current Checkouts/Fines report:

1. Log in to Destiny as a site user.
2. Select **Reports > Resource Reports**.
3. In the Circulation section, click **Current Checkouts/Fines**.
4. Modify the Format, Limit and Details for the report output.
5. Click **Run Report**.

Resource Manager

Circulation – Follett Classic Barcode Support

Feature Description

In previous versions of Destiny, Resource Manager could not find barcodes if the data in Destiny had prefixes, but the scanned or typed digits did not. The system responded with an "Item not found" message. In Destiny 14.5, this issue is corrected.

Feature Information

To address the issue of not finding an exact match for a scanned or typed barcode, Destiny 14.5 now performs additional searches based on the scanned data in the following order:

1. Exact match: Searches for the precise match of the scanned number
2. X+barcode: If an exact match is not found, an "X" is added to the beginning of the original scanned number
3. T+barcode: If X+barcode is not found, a "T" is added to the beginning of the original scanned number

If none of the above produces a match, Destiny displays "Item not found."

Resource Manager

Automatic Upload of Textbook Catalog

Feature Description

In previous versions of Destiny, district administrators were required to manually generate a report listing their entire textbook catalog and send it to Follett for analysis. Now, there is an automated way to generate and deliver textbook data for analysis.

Feature Information

Enabled by default, the automatic upload of textbook catalog data occurs three times per year on February 1, May 1 and October 1. The following textbook data is sent to Follett for each title:

- ISBN/Catalog ID
- Title
- Copyright
- Publisher Name
- Inventory Available
- Inventory Checked Out
- Inventory Total
- Inventory Condition

Once the information is received at Follett, it is analyzed to estimate the number of copies needed, established cost and Follett price/estimated savings. Then, a buyer or seller from Follett contacts the district.

To disable the automatic textbook data upload:

The upload function is enabled by default. Use the following steps to "opt out" of this automated feature.

1. Log in to Destiny as a district administrator.
2. Select **Setup > Edit District** .
3. Next to Catalog Data, deselect **Share general Textbook Catalog data with Follett School Solutions, Inc.**

Circulation Data	<input type="checkbox"/>	Share general (anonymous) circulation data with Follett School Solutions, Inc. 
Catalog Data	<input checked="" type="checkbox"/>	Share general Textbook Catalog data with Follett School Solutions, Inc.

4. Click **Save**.

Resource Manager

District Resource Statistics Report

Feature Description

The new District Resource Statistics report gives you access to general information from each site in your district and can be exported to Microsoft Excel.

Feature Information

This report compiles collection and circulation summary data for each school in your district using the following categories:

- Number of total resources and items
- Number of software titles
- Total license count
- Total number of assigned licenses
- Value of total purchase price
- Total number of patrons
- Number of current checkouts
- Number of current overdues

To view the District Resource Statistics report:

1. Log in to Destiny as a district user.
2. Select **District**.
3. Select **Resource View > Reports > Resource Reports**.
4. Under Statistics, select **District Resource Statistics**.
5. Click **Export to Excel[®]** to launch Microsoft Excel. You can manipulate the data as needed.

Export to Excel[®]										
District Resource Statistics										
Site ID	Site Name	Total Resources*	Total Items*	Software Titles	Total License Count	Total Assigned	Total Purchase Price	Total Patrons	Current Checkouts	Current Overdues
100	George Washington High School	86	526	6	Unlimited	26	\$244,568.32	948	72	56
102	Thomas Jefferson Middle School	61	296	6	Unlimited	34	\$182,245.80	572	18	18
103	James Madison Elementary School	58	256	7	Unlimited	50	\$151,395.08	740	14	14
104	James Monroe Middle School	59	356	6	Unlimited	38	\$183,109.22	588	20	20
106	Andrew Jackson High School	60	447	8	Unlimited	30	\$236,397.75	761	28	28
115	Abraham Lincoln Elementary School	59	242	6	Unlimited	48	\$151,740.89	769	15	15
123	Administration Office Warehouse	15	56	1	Unlimited	1	\$739,174.00	393	0	0
302	District Textbook Warehouse	2	103	0	0	0	\$6,850.82	0	0	0

* Includes Software.